

ADVISOR SCORECARD TOP TEN LIST

FA= Financial Advisor

1. Does your FA have the same ideology and pollical view as you? (Y) (N)
2. Does your FA understand and follow fiscal, monetary and changing policy? (Y) (N)
3. Is your FA in good standing with the regulatory bodies? (Y) (N)
4. Gold and Silver best performing asset class in the world. Have they discussed acquiring physical tangible metals to combat inflation? (Y) (N)
5. Is your FA or firm "woke"? (Y) (N)
6. Is your advisor aware of the parallel economies and the Global Financial Reset that is clearly underway? Do they have a strategy for this? (Y) (N)
7. Is your portfolio outpacing the current rate of inflation? (Y) (N)
8. Less Diversification or "Trend is Your Friend" – has your advisor discussed this with you? (Y) (N)
9. Do you have adequate liquidity for emergencies and opportunities? (Y) (N)
10. Those preparing for or in retirement – Does your income plan provide a guaranteed income you cannot outlive? (Y) (N)

https://wealthcoachuniversity.com/
https://johnmichaelchambers.com/